



### CONTRIBUTION FORM FOR ONE EMPLOYEE

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ SS# \_\_\_\_\_  
Employer Name \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Employer Phone \_\_\_\_\_

#### MBA 403(b) Retirement Plan

<b>Employee Deferrals/Salary Reduction</b> Pre-tax contribution remitted by <i>employer check</i> <sup>1</sup>	\$
<b>Employer Contributions</b> Non-elective contribution remitted by <i>employer check only</i> <sup>1</sup>	\$
<b>Roth After-Tax Contributions</b> Taxes are taken out before the contribution, remitted by <i>employer check only</i> <sup>1</sup>	\$
<b>Traditional After Tax Contributions</b> Earnings are tax-sheltered until withdrawn, remitted by <i>employer check</i> <sup>2</sup>	\$
<b>“Rabbi” Trust – DCP 409A</b> Remitted by <i>employer check only</i>	\$
<b>Personal Savings Account</b> Remitted by personal or employer check <b>Account #</b> _____	\$
<b>Personal Savings Account</b> Remitted by personal or employer check <b>Account #</b> _____	\$
<i>AG Evangelists and Chaplains may remit their contributions by personal check.<sup>1</sup></i>	<b>TOTAL</b> \$



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**All checks should be made payable to MBA.**

**Mail to:**

MBA  
PO Box 2515  
Springfield, MO 65801-2513

**Questions?** Contact Customer Care at 1.800.622.7526, by e-mail at [retirement@agfinancial.org](mailto:retirement@agfinancial.org), or by fax at 417.831.7429. MBA office hours are 8:00 AM – 4:30 PM Central time.

**You can find additional forms online at [agfinancial.org/mbaforms](http://agfinancial.org/mbaforms).**

If all required information is not included on the form, the contribution and coupon will be returned without processing.

**With this contribution, the employer makes the following certifications:** *Contributions made with this form are allowed by the employer's plan document. Any elective deferrals are made pursuant to a written payroll deduction agreement or a written automatic enrollment option.*

<sup>1</sup> *AG credentialed evangelists and chaplains may remit their contributions by personal check but they must list they are an evangelist or chaplain on the employer line provided.*

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